**INTEREST RATES MARKET NOTICE**

**Date: 16 February 2015**

**Subject:** Tap Issue

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC084”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED,** with effect from 16 February 2015 under a **Residential Mortgage Warehousing Programme** dated **3 June 2005**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 126,000,000.00

**Total Amount Following Tap Issue** R 261,000,000.00

**Bond Code** TWC084

**Nominal Issued** 126,000,000.00

**Issue Price** 100.12910%

**Coupon** 6.5860%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 25 May 2015

**Books Close** 19 May 2015

**Interest Payment Date(s)** 25 May 2015

**Last Day to Register** By 17:00 on 18 May 2015

**Issue Date** 16 February 2015

**Date Convention** Following

**Interest Commencement Date** 10 February 2015

**First Interest Payment Date** 25 May 2015

**ISIN No.** ZAG000123589

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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